SUMMARY OF RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Filed for the July 1, 2013 to December 31, 2013 Period

Name of Successor Agency: **FRESNO CITY (FRESNO)**

	Outstanding Debt or Obligation	**Total**
	Total Outstanding Debt or Obligation	**$30,627,798**

	Current Period Outstanding Debt or Obligation	**Six-Month Total**
A	Available Revenues Other Than Anticipated RPTTF Funding	**$2,768,891**
B	Enforceable Obligations Funded with RPTTF	**$5,493,746**
C	Administrative Allowance Funded with RPTTF	**$247,879**
D	Total RPTTF Funded (B + C = D)	**$5,741,625**
E	Total Current Period Outstanding Debt or Obligation (A + B + C = E) *Should be same amount as ROPS form six-month total*	**$8,510,516**
F	Enter Total Six-Month Anticipated RPTTF Funding	$5,741,625
G	Variance (F - D = G) *Maximum RPTTF Allowable should not exceed Total Anticipated RPTTF Funding*	**$0**

Prior Period (July 1, 2012 through December 31, 2012) Estimated vs. Actual Payments (as required in HSC section 34186 (a))

H	Enter Estimated Obligations Funded by RPTTF *(lesser of Finance's approved RPTTF amount including admin allowance or the actual amount distributed)*	$5,993,324
I	Enter Actual Obligations Paid with RPTTF	$2,065,316
J	Enter Actual Administrative Expenses Paid with RPTTF	$322,515
K	Adjustment to Redevelopment Obligation Retirement Fund (H - (I + J) = K)	$3,605,493
L	Adjustment to RPTTF (D - K = L)	$2,136,132

Certification of Oversight Board Chairman:

Pursuant to Section 34177(m) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named agency.

Name — Title

/s/

Signature — Date

Oversight Board Approval Date: ____________

FRESNO CITY (FRESNO)
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A)
July 1, 2013 through December 31, 2013

Item #	Project Name / Debt Obligation	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2013-14	Funding Source: Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF	Other	Six-Month Total
28	SE Fresno - Kings Canyon Corridor Study (1)	6/23/2011	6/30/2012	Triangle & Associates	Corridor Marketing & Economic Development Study	Southeast Fresno	0	0	0	0	0	0	0	0
29	SE Fresno - Fairground Improvements (3)	3/9/2011	1/30/2012	Big Fresno Fair	Infrastructure Improvement Agreement	Southeast Fresno	0	0	0	0	0	0	0	0
30	Southwest Fresno GNRA and Fruit/Church - 2001 Merger 2 Tax Allocation Bonds (2)	3/2/2001	8/2/2018	Bank of New York	Bonds issued to fund non-housing projects in Southwest Fresno	Southwest Fresno	4,940,729	883,085	0	0	0	786,299	0	786,299
31	Southwest Fresno - Edison Plaza II (3)	3/9/2011		Edison Partners	Housing - DDA - Affordable Housing	Southwest Fresno	0	0	0	0	0	0	0	0
32	Southwest Fresno - South Clara Estates (5)	11/21/2008	6/30/2012	Habitat for Humanity	Housing - Owner Participation Agreement	Southwest Fresno	0	0	0	0	0	0	0	0
33	Property Maintenance (2)	5/8/2008		EOC	Maintenance of Agency Owned Properties	All	153,981	153,981	0	0	0	77,490	0	77,490
34	Property Sale/Disposition of Agency Properties (8)			TBD	Property sale, title, closing, maintenance, project cost, insurance, Costar	All	1,439,690	905,714	0	0	0	599,654	161,356	761,010
35	Annual Disclosure/tax allocation bonds(10)	8/1/2001	2/2/2023	Wildan Financial, Bank of NY Mellon	Costs for annual disclosure reports for bonds - Moved to Administrative Budget	Mariposa & Southwest Fresno	0	0	0	0	0	0	0	0
36	CALPERS Unfunded and Employee Leave Payout (12)			CALPERS, Employees	CALPERS unfunded amount and payouts of accrued leave to employees	N/A	1,897,074	1,897,074	0	0	0	130,000	0	130,000
37	EPA Grant (13) - Reimbursements offset costs	6/25/2012	1/1/2015	TBD	Brownfields		0	0	0	0	0	0	0	0
38	Successor Agency Administrative Budget* (1)			TBD	Administration, Operations/Maintenance	N/A	0	0	0	0	247,879	0	0	247,879
39	Facilities Lease	7/1/2012	6/30/2013	Boman Invenstments, LP	Facilities Lease	N/A	0	0	0	0	0	0	0	0
40	Due Diligence / Audit			Price, Page CPA	State Required Due Diligence, Audit	N/A	0	0	0	0	0	0	0	0
41	Audit			CPA's - Macias Gini, Kutka	Required Annual FY Audit		50,600	50,600	0	0	0	50,600	0	50,600
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Oversight Board Approval Date: ____________

FRESNO CITY (FRESNO)
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A)
July 1, 2013 through December 31, 2013

Item #	Project Name / Debt Obligation	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2013-14	Funding Source: Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF	Other	Six-Month Total
							$30,627,798	$13,885,341	$0	$0	$247,879	$5,493,746	$2,768,891	$8,510,516
1	Airport - Irritec Developer Reimbursement Agreement (1)	6/22/2011		Irritec	Infrastructure related to the development of a 10 acre manufacturing site and 10 acres of small industrial lots per agreement	Airport Area	1,194,278	1,194,278	0	0	0	773,910	0	773,910
2	Airport - Shields (Chestnut to Winery) Design (5)	2/4/2011	6/29/2012	Yamabe & Horn Engineering	Complete design for specified traffic and infrastructure improvements and Construction costs	Airport Area	0	0	0	0	0	0	0	0
3	CBD - Downtown Stadium Agreement (1)	10/24/2000	7/1/2031	City of Fresno	Downtown Stadium Development Project Agreement	Central Business District	0	0	0	0	0	0	0	0
4	CBD - Hotel Fresno/OPA (4)	3/9/2011		Hotel Fresno, LLC	Housing - Rehabilitation/Affordable Housing	Central Business District	1,979,164	1,140,157	0	0	0	0	301,150	301,150
5	CBD - Property Based Improvement District (PBID) (5)	6/24/2010	6/24/2015	County of Fresno	PBID Assessment - CBD Area Portion	Central Business District	35,647	14,259	0	0	0	7,129	0	7,129
6	Central City - Apple Valley Infrastructure (1)	1/29/2011	7/1/2014	Yamabe & Horn Engineering, Apple Valley Farms, Inc.	Complete planned infrastructure improvements related to expanded manufacturing development	Central City	353,774	353,774	0	0	0	176,887	0	176,887
7	Central City - Mathews Harley Davidson MOU (2)	3/10/2011	3/11/2013	Mathews Harley Davidson	Reimbursement for infrastructure costs related to the development of expanded retail developemnt	Central City	0	0	0	0	0	0	0	0
8	Convention Center - Radisson Hotel Promissory Note # 24 and 25 (2)	10/29/2009	1/13/2035	City of Fresno	Radisson Hotel Agreement	Convention Center	0	0	0	0	0	0	0	0
9	Convention Center - Convention Center Development - Old Armenian Town LLC (5)	7/11/2005		To Be Determined	Site Preparation, maintenance, fencing, property acquisition per relocation agreement (various properties)	Convention Center	1,002,937	1,002,937	0	0	0	1,002,937	0	1,002,937
10	Convention Center - Historic Houses (6)	7/1/2009		To Be Determined	Relocation/restoration of historic houses	Convention Center	439,473	439,473	0	0	0	439,473	0	439,473
11	Convention Center - Property Based Improvement District (PBID) (7)	6/24/2010	6/25/2015	County Of Fresno	PBID Assessment - Convention Center Area Portion	Convention Center	2,589	1,035	0	0	0	518	0	518
12	Fwy 99/GS - Fultonia West/OPA (1)	3/4/2011		TFS Investments, LLC	Housing - Owner Participation Agreement	Freeway 99/GS	484,443	484,443	0	0	0	0	242,221	242,221
13	Fwy 99/GS - Brawley Industrial Development (6)	3/8/2011	7/1/2016	Don Pickett and Associates DRA	Infrastructure costs related to a 38 acre small lot industrial subdivision per agreement	Freeway 99/GS	808,768	808,768	0	0	0	808,768	0	808,768
14	Fwy 99/GS - Clinton/Weber Commercial Development (7)	5/9/2011		Noyan Fraser Properties LLC DRA	Infrastructure costs related to traffic improvements at Clinton and Weber per agreement	Freeway 99/GS	0	0	0	0	0	0	0	0
15	Fwy 99/GS - Vassar and Clinton (9)	3/10/2011	6/29/2012	Yamabe & Horn Engineering	Complete design traffic circulation improvements, construction costs	Freeway 99/GS	0	0	0	0	0	0	0	0
16	Fulton - L Street Project/OPA (1)	3/9/2011		FFDA Properties, LLC	Housing - Owner Participation Agreement	Fulton	0	0	0	0	0	0	0	0
17	Fulton - 1612 Fulton Street/OPA (2)	3/9/2011		FFDA Properties, LLC	Housing - Owner Participation Agreement	Fulton	0	0	0	0	0	0	0	0
18	Fulton - 1608 Broadway/OPA (3)	3/9/2011		FFDA Properties, LLC	Housing - Owner Participation Agreement	Fulton	1,245,323	1,245,323	0	0	0	0	824,721	824,721
19	Fulton - 1636-1660 Broadway/OPA (4)	3/9/2011		FFDA Properties, LLC	Housing - Owner Participation Agreement	Fulton	1,455,323	1,455,323	0	0	0	0	964,721	964,721
20	Fulton - Fulton & Calaveras/OPA (5)	3/9/2011		FFDA Properties, LLC	Housing - Owner Participation Agreement	Fulton	2,394,208	549,443	0	0	0	0	274,721	274,721
21	Jefferson - CMC Regional Medical Center (1)	12/14/2000	5/2/2025	Nottoli	Nottoli Settlement Agreement and Release for Office Medical Building	Jefferson	1,748,520	146,729	0	0	0	73,364	0	73,364
22	Jefferson - CMC Regional Medical Center (2)	7/1/1995	7/1/2016	CMC	Agreement for CMC Regional Medical Center Expansion	Jefferson	482,206	160,735	0	0	0	6,368	0	6,368
23	Mariposa - Warehouse Row, Ice House (2)	10/4/2010	10/5/2015	Baltara Enterprises, LP	764 & 754 "P" Street/SIP and appraisal	Mariposa	0	0	0	0	0	0	0	0
24	Mariposa - 2003 Mariposa Tax Allocation Bonds (4)	8/1/2003	2/2/2023	Bank of New York	Infrastructure projects	Mariposa	4,373,451	431,963	0	0	0	89,481	0	89,481
25	Roeding - California Infrastructure Bank Loan (3)	6/3/2009	8/2/2033	California Infrastructure & Economic Development Bank	Infrastructure improvements in Roeding Business Park Project Area	Roeding	2,538,137	123,527	0	0	0	93,299	0	93,299
26	Roeding - SPCA (4)	1/23/2009	12/31/2013	SPCA	Lease from SPCA for ponding basin	Roeding	377,568	377,568	0	0	0	377,568	0	377,568
27	SVN - Foundry Park CFD#5 Developer Agreement (2)	10/22/1999	9/1/2031	##########################	Reimbursement regarding Foundry Park Infrastructure	South Van Ness	1,229,915	65,152	0	0	0	0	0	0

FRESNO CITY (FRESNO)
Pursuant to Health and Safety Code section 34186 (a)
PRIOR PERIOD ESTIMATED OBLIGATIONS vs. ACTUAL PAYMENTS
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS II)
July 1, 2012 through December 31, 2012

Item #	Project Name / Debt Obligation	Payee	Description/Project Scope	Project Area	LMIHF		Bond Proceeds		Reserve Balance		Admin Allowance		RPTTF		Other	
					Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual
					$0	$0	$0	$0	$0	$0	$322,515	$322,515	$5,685,019	$2,065,316	$144,170	$5,955
1	Airport - Irritec Developer Reimbursement Agreement	Irritec	Infrastructure related to the development of a 10 acre manufacturing site and 10 acres of small industrial lots per agreement	Airport Area									182,709	182,673		
3	CBD - Downtown Stadium	City of Fresno	Downtown Stadium Development Project Agreement	Central Bus District									743	743		
4	CBD - Hotel Fresno/OPA ***SEE NOTE/COMMENT PAGE	Hotel Fresno, LLC	Housing - Rehabilitation/Affordable Housing	Central Bus District											144,170	5,955
5	CBD - Property Based Improvement District (PBID)	County of Fresno	PBID Assessment - CBD Area Portion	Central Bus District									7,984	8,020		
6	Central City - Apple Valley Infrastructure	Yamabe & Horn Engineering, Apple Valley Farms, Inc.	Complete planned insfrastructure improvements related to expanded manufacturing development	Central City									141,699	28,817		
7	Central City - Mathews Harley Davidson MOU	Mathews Harley Davidson	Reimbursement for infrastructure costs related to the development of expanded reatail development	Central City									57,171	57,171		
8	Convention Center - Radisson Hotel Promissory Note #24 and 25	City of Fresno	Radisson Hotel Agreement	Convention Center									100,743	100,755		
9	Convention Center - Convention Center Development - Old Armenian Town LLC	To Be Determined	Site preparation, maintenance, fencing, property acquisition per relocation agreement (various properties)	Convention Center									2,449,886	82,617		
10	Convention Center - Historic Homes	To Be Determined	Relocation/restoration of historic houses	Convention Center									1,081,077	291,604		
11	Convention Center - Property Based Improvement District (PBID)	County of Fresno	PBID Assessment - Convention Center Area Portion	Convention Center									2,339	518		
12	Fwy 99/GS - Fultonia West/OPA ***SEE NOTE/COMMENT PAGE	TFS Investments, LLC	Housing - Owner Participation Agreement	Freeway 99/GS									0	0		
13	Fwy 99/GS - Brawley Industrial Development	Don Pickett and Associates DRA	Infrastructure costs related to a 28 acre small lot industrial subdivision per agreement	Freeway 99/GS									60,220	49,047		
14	Fwy 99/GS - Clinton/Weber Commercial Development	Noyan Fraser Properties LLC DRA	Infrastructure costs related to traffic improvements at Clinton and Weber per agreement	Freeway 99/GS									14,211	13,149		
16	Fulton - L Street Project/OPA ***SEE NOTE/COMMENT PAGE	FFDA Properties, LLC	Housing - Owner Participation Agreement	Fulton									0	0		
17	Fulton - 1612 Fulton St/OPA ***SEE NOTE/COMMENT PAGE	FFDA Properties, LLC	Housing - Owner Participation Agreement	Fulton									0	0		
18	Fulton - 1608 Broadway/OPA ***SEE NOTE/COMMENT PAGE	FFDA Properties, LLC	Housing - Owner Participation Agreement	Fulton									0	0		
19	Fulton - 1636-1660 Broadway/OPA ***SEE NOTE/COMMENT PAGE	FFDA Properties, LLC	Housing - Owner Participation Agreement	Fulton									0	0		
20	Fulton - Fulton & Calaveras ***SEE NOTE/COMMENT PAGE	FFDA Properties, LLC	Housing - Owner Participation Agreement	Fulton									0	0		
21	Jefferson - CMC Regional Medical Center (1)	Nottoli	Nottoli Settlement Agreement and Release for Office Medical Building	Jefferson									138,126	55,388		
22	Jefferson - CMC Regional Medical Center (2)	CMC	Agreement for CMC Regional Medical Center Expansion	Jefferson									4,928	4,984		
24	Mariposa - 2003 Mariposa Tax Allocation Bonds	Bank of New York	Infrastructure Projects	Mariposa									95,356	97,529		
25	Roeding - California Infrastructure Bank Loan	California Infrastructure & Economic Development Bank	Infrastructure improvements in Roeding Business Park Project Area	Roeding									92,494	92,494		
26	Roeding - SPCA ***SEE NOTE/COMMENT PAGE	SPCA	Lease from SPCA for ponding basin/Costs to refill basin	Roeding									127,517	40,364		
30	Southwest Fresno GNRA and Fruit/Church - 2001 Merger 2 Tax Allocation Bonds	Bank of New York	Bonds issued to fund non-housing projects in Southwest Fresno	Southwest Fresno									769,844	747,341		
31	Southwest Fresno - Edison Plaza II ***SEE NOTE/COMMENT PAGE	Edison Partners	Housing - DDA - Affordable Housing	Southwest Fresno									0	0		
33	Property Maintenance	EOC	Maintenance of Agency Owned Properties	All									70,592	57,796		

FRESNO CITY (FRESNO)

Pursuant to Health and Safety Code section 34186 (a)

PRIOR PERIOD ESTIMATED OBLIGATIONS vs. ACTUAL PAYMENTS

RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS II)

July 1, 2012 through December 31, 2012

Item #	Project Name / Debt Obligation	Payee	Description/Project Scope	Project Area	LMIHF		Bond Proceeds		Reserve Balance		Admin Allowance		RPTTF		Other	
					Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual
					$0	$0	$0	$0	$0	$0	$322,515	$322,515	$5,685,019	$2,065,316	$144,170	$5,955
34	Property Sale/Disposition of Agency Properties	TBD	Property sale, title, closing, maintenance, project cost, insurance, Costar	All									214,286	115,388		
35	Annual Disclosure/Tax allocation bonds	Wildan Financial, Bank of NY Mellon	Costs for annual disclosure reports for bonds	Mariposa & Southwest Fresno									2,916	743		
36	CalPers Unfunded and Employee Leave Payout	CalPers, Employees	CalPers unfunded amount and payouts of accrued leave to employees	N/A									25,735	25,466		
37	EPA Grant - Reimbursements offset costs	TBD	Brownfields	N/A									44,444	12,708		
38	Successor Agency Administrative Budget ***SEE NOTE/COMMENT PAGE	TBD	Administration, Operations/Maintenance	N/A							322,515	322,515				
	***SEE NOTE/COMMENT PAGE ON ITEMS #															

FRESNO CITY (FRESNO)

RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) -- Notes (Optional)

July 1, 2013 through December 31, 2013

Item #	Project Name / Debt Obligation	Notes/Comments
1	Airport - Irritec Developer Reimbursement Agreement (1)	
2	Airport - Shields (Chestnut to Winery) Design (5)	
3	CBD - Downtown Stadium Agreement (1)	Line 3 of the Recognized Obligation Payment Schedule for ROPS III and ROPS 13-14A - CBD Downtown Stadium Agreement DOF has denied this enforceable obligation pursuant to letter dated December 18, 2012; however, the Successor Agency disagrees with this determination. Listed below are the amounts requested for ROPS III and the amounts which would have been requested for ROPS13-14A. Amount requested for ROPS III - $140,743.00 Amount which would have been requested for ROPS 13-14A - $742.56
4	CBD - Hotel Fresno/OPA (4)	***Line 4 (Housing Enforceable Obligation) of the Prior Period Estimated Obligations vs. Actual Payments for the Period July 1, 2012 through December 31, 2012 (ROPS II): On Pages 21 and 22 of the Non-Housing DDR prepared by Macias Gini O'Connell ("MGO") on December 14, 2012 and submitted to the California Department of Finance ("DOF") on January 14, 2013, the amount requested for the referenced line item was omitted from the cash balances needed to be retained by the Successor Agency as of June 30, 2012 to satisfy obligations on ROPS II for the period July 1, 2012 through December 31, 2012. Pursuant to the Housing Asset Transfer Form, approved by the Department of Finance on August 31, 2012, and as disclosed in a) the Footnotes on ROPS III; b) the LMIHF DDR prepared by MGO; and, c) the Non-Housing DDR prepared by MGO, the funds necessary to satisfy this enforceable obligation were encumbered pursuant to Health and Safety Code Section 34176 (e)(2), transferred to, and have become the asset of the Low and Moderate Income Housing Asset Fund of the Housing Successor as explicitly provided in Health and Safety Code Section 34176 (d). Since RPTTF funds distributed for this enforceable obligation are being repaid to the taxing entities pursuant to the Non-Housing Due Diligence report, they are not accounted for on the ROPS II Reconciliation. They are, however, listed below, out of an abundance of caution, since the Housing Successor and the Successor Agency have received information from the Department of Finance to the effect that a) housing obligations cannot be funded unless they are listed on the ROPS; and, b) should funds encumbered for housing obligations that were transferred to and have become the asset of the Low and Moderate Income Hous ng Asset Fund of the Housing Successor, as described above, not remain available for funding, the Successor Agency will need to re-draw these funds from RPTTF For all of the housing obligations, the intended source of funding is limited to funds encumbered for low and moderate income housing obligations previously transferred to or retained by the City of Fresno as the Housing Successor pursuant to Health and Safety Code section 34176. No additional draw down of property tax is requested for these obligations, assuming the encumbered funds remain available for payment. Estimated amount to be paid 7/1/2012 through 12/31/2012: $144,170 Actual amount paid from LMIHAF 7/1/2012 through 12/31/2012: $5,955
5	CBD - Property Based Improvement District (PBID) (5)	
6	Central City - Apple Valley Infrastructure (1)	
7	Central City - Mathews Harley Davidson MOU (2)	

FRESNO CITY (FRESNO)

RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) -- Notes (Optional)

July 1, 2013 through December 31, 2013

Item #	Project Name / Debt Obligation	Notes/Comments
8	Convention Center - Radisson Hotel Promissory Note # 24 and 25 (2)	Line 8 of the Recognized Obligation Payment Schedule for ROPS III and ROPS 13-14A - Convention Center - Radisson Hotel Promissory Note #24 and 25. DOF has denied this enforceable obligation for ROPS III pursuant to letter dated December 18, 2012; however, the Successor Agency disagrees with this determination. Listed below are the amounts requested for ROPS III and the amounts which would have been requested for ROPS 13-14A. Amount requested for ROPS III - $100,743 Amount which would have been requested on ROPS 13-14A - $742.56
9	Convention Center - Convention Center Development - Old Armenian Town LLC (5)	
10	Convention Center - Historic Houses (6)	
11	Convention Center - Property Based Improvement District (PBID) (7)	
12	Fwy 99/GS - Fultonia West/OPA (1)	***Line 12 (Housing Enforceable Obligation) of the Prior Period Estimated Obligations vs. Actual Payments for the Period July 1, 2012 through December 31, 2012 (ROPS II) On Pages 21 and 22 of the Non-Housing DDR prepared by Macias Gini O'Connell ("MGO") on December 14, 2012 and submitted to the California Department of Finance ("DOF") on January 14, 2013, the amount requested for the referenced line item was omitted from the cash balances needed to be retained by the Successor Agency as of June 30, 2012 to satisfy obligations on ROPS II for the period July 1, 2012 through December 31, 2012. Pursuant to the Housing Asset Transfer Form, approved by the Department of Finance on August 31, 2012, and as disclosed in a) the Footnotes on ROPS III; b) the LMIHF DDR prepared by MGO; and, c) the Non-Housing DDR prepared by MGO, the funds necessary to satisfy this enforceable obligation were encumbered pursuant to Health and Safety Code Section 34176 (e)(2), transferred to, and have become the asset of the Low and Moderate Income Housing Asset Fund of the Housing Successor as explicitly provided in Health and Safety Code Section 34176 (d). Since RPTTF funds distributed for this enforceable obligation are being repaid to the taxing entities pursuant to the Non-Housing Due Diligence report, they are not accounted for on the ROPS II Reconciliation. They are, however, listed below, out of an abundance of caution, since the Housing Successor and the Successor Agency have received information from the Department of Finance to the effect that a) housing obligations cannot be funded unless they are listed on the ROPS; and, b) should funds encumbered for housing obligations that were transferred to and have become the asset of the Low and Moderate Income Housing Asset Fund of the Housing Successor, as described above, not remain available for funding, the Successor Agency will need to re-draw these funds from RPTTF For all of the housing obligations, the intended source of funding is limited to funds encumbered for low and moderate income housing obligations previously transferred to or retained by the City of Fresno as the Housing Successor pursuant to Health and Safety Code section 34176. No additional draw down of property tax is requested for these obligations, assuming the encumbered funds remain available for payment. Estimated amount to be paid 7/1/2012 through 12/31/2012 $7,955 Actual amount paid from LMIHAF 7/1/2012 through 12/31/2012: $5,955
13	Fwy 99/GS - Brawley Industrial Development (6)	

FRESNO CITY (FRESNO)

RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) -- Notes (Optional)

July 1, 2013 through December 31, 2013

Item #	Project Name / Debt Obligation	Notes/Comments
14	Fwy 99/GS - Clinton/Weber Commercial Development (7)	
15	Fwy 99/GS - Vassar and Clinton (9)	
16	Fulton - L Street Project/OPA (1)	***Line 16 (Housing Enforceable Obligation) of the Prior Period Estimated Obligations vs. Actual Payments for the Period July 1, 2012 through December 31, 2012 (ROPS II): On Pages 21 and 22 of the Non-Housing DDR prepared by Macias Gini O'Connell ("MGO") on December 14, 2012 and submitted to the California Department of Finance ("DOF") on January 14, 2013, the amount requested for the referenced line item was omitted from the cash balances needed to be retained by the Successor Agency as of June 30, 2012 to satisfy obligations on ROPS II for the period July 1, 2012 through December 31, 2012. Pursuant to the Housing Asset Transfer Form, approved by the Department of Finance on August 31, 2012, and as disclosed in a) the Footnotes on ROPS III; b) the LMIHF DDR prepared by MGO; and, c) the Non-Housing DDR prepared by MGO, the funds necessary to satisfy this enforceable obligation were encumbered pursuant to Health and Safety Code Section 34176 (e)(2), transferred to, and have become the asset of the Low and Moderate Income Housing Asset Fund of the Housing Successor as explicitly provided in Health and Safety Code Section 34176 (d). Since RPTTF funds distributed for this enforceable obligation are being repaid to the taxing entities pursuant to the Non-Housing Due Diligence report, they are not accounted for on the ROPS II Reconciliation. They are, however, listed below, out of an abundance of caution, since the Housing Successor and the Successor Agency have received information from the Department of Finance to the effect that a) housing obligations cannot be funded unless they are listed on the ROPS; and, b) should funds encumbered for housing obligations that were transferred to and have become the asset of the Low and Moderate Income Housing Asset Fund of the Housing Successor, as described above, not remain available for funding, the Successor Agency will need to re-draw these funds from RPTTF For all of the housing obligations, the intended source of funding is limited to funds encumbered for low and moderate income housing obligations previously transferred to or retained by the City of Fresno as the Housing Successor pursuant to Health and Safety Code section 34176. No additional draw down of property tax is requested for these obligations, assuming the encumbered funds remain available for payment. Estimated amount to be paid 7/1/2012 through 12/31/2012 $11,926 Actual amount paid from LMIHAF 7/1/2012 through 12/31/2012 $11,926 Line 16 (L Street Project) of the Recognized Obligation Payment Schedule for ROPS III and ROPS 13-14A: DOF has denied this housing enforceable obligation for ROPS III pursuant to letter dated December 18, 2012; however, the Successor Agency disagrees with this determination. Listed below are the amounts requested for ROPS III and the amounts which would have been requested for ROPS 13-14A. These low and moderate income housing obligations are being listed separately in the Notes/Comments provided on ROPS 13-14A out of an abundance of caution since the Housing Successor and the Successor Agency have received information from the Department of Finance to the effect that a) housing obligations cannot be funded unless they are listed on the ROPS; and, b) should funds encumbered for housing obligations that were transferred to and have become the asset of the Low and Moderate Income Housing Asset Fund of the Housing Successor (1), not remain available for funding, the Successor Agency will need to re-draw these funds from RPTTF CONTINUED BELOW

FRESNO CITY (FRESNO)

RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) -- Notes (Optional)

July 1, 2013 through December 31, 2013

Item #	Project Name / Debt Obligation	Notes/Comments
17	Fulton - 1612 Fulton Street/OPA (2)	***Line 17 (Housing Enforceable Obligation) of the Prior Period Estimated Obligations vs. Actual Payments for the Period July 1, 2012 through December 31, 2012 (ROPS II): On Pages 21 and 22 of the Non-Housing DDR prepared by Macias Gini O'Connell ("MGO") on December 14, 2012 and submitted to the California Department of Finance ("DOF") on January 14, 2013, the amount requested for the referenced line item was omitted from the cash balances needed to be retained by the Successor Agency as of June 30, 2012 to satisfy obligations on ROPS II for the period July 1, 2012 through December 31, 2012 Pursuant to the Housing Asset Transfer Form, approved by the Department of Finance on August 31, 2012, and as disclosed in a) the Footnotes on ROPS III; b) the LMIHF DDR prepared by MGO; and, c) the Non-Housing DDR prepared by MGO, the funds necessary to satisfy this enforceable obligation were encumbered pursuant to Health and Safety Code Section 34176 (e)(2), transferred to, and have become the asset of the Low and Moderate Income Housing Asset Fund of the Housing Successor as explicitly provided in Health and Safety Code Section 34176 (d). Since RPTTF funds distributed for this enforceable obligation are being repaid to the taxing entities pursuant to the Non-Housing Due Diligence report, they are not accounted for on the ROPS II Reconciliation. They are, however, listed below, out of an abundance of caution, since the Housing Successor and the Successor Agency have received information from the Department of Finance to the effect that a) housing obligations cannot be funded unless they are listed on the ROPS; and, b) should funds encumbered for housing obligations that were transferred to and have become the asset of the Low and Moderate Income Housing Asset Fund of the Housing Successor, as described above, not remain available for funding, the Successor Agency will need to re-draw these funds from RPTTF For all of the housing obligations, the intended source of funding is limited to funds encumbered for low and moderate income housing obligations previously transferred to or retained by the City of Fresno as the Housing Successor pursuant to Health and Safety Code section 34176. No additional draw down of property tax is requested for these obligations, assuming the encumbered funds remain available for payment. Estimated amount to be paid 7/1/2012 through 12/31/2012 $444,763 Actual amount paid from LMIHAF 7/1/2012 through 12/31/2012 $445,258

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RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) -- Notes (Optional)

July 1, 2013 through December 31, 2013

Item #	Project Name / Debt Obligation	Notes/Comments
18	Fulton - 1608 Broadway/OPA (3)	***Line 18 (Housing Enforceable Obligation) of the Prior Period Estimated Obligations vs. Actual Payments for the Period July 1, 2012 through December 31, 2012 (ROPS II) On Pages 21 and 22 of the Non-Housing DDR prepared by Macias Gini O'Connell ("MGO") on December 14, 2012 and submitted to the California Department of Finance ("DOF") on January 14, 2013, the amounts requested for the referenced line item was omitted from the cash balances needed to be retained by the Successor Agency as of June 30, 2012 to satisfy obligations on ROPS II for the period July 1, 2012 through December 31, 2012. Pursuant to the Housing Asset Transfer Form, approved by the Department of Finance on August 31, 2012, and as disclosed in a) the Footnotes on ROPS III; b) the LMIHF DDR prepared by MGO; and, c) the Non-Housing DDR prepared by MGO, the funds necessary to satisfy this enforceable obligation were encumbered pursuant to Health and Safety Code Section 34176 (e)(2), transferred to, and have become the asset of the Low and Moderate Income Housing Asset Fund of the Housing Successor as explicitly provided in Health and Safety Code Section 34176 (d) Since RPTTF funds distributed for this enforceable obligation are being repaid to the taxing entities pursuant to the Non-Housing Due Diligence report, they are not accounted for on the ROPS II Reconciliation. They are, however, listed below, out of an abundance of caution, since the Housing Successor and the Successor Agency have received information from the Department of Finance to the effect that a) housing obligations cannot be funded unless they are listed on the ROPS; and, b) should funds encumbered for housing obligations that were transferred to and have become the asset of the Low and Moderate Income Housing Asset Fund of the Housing Successor, as described above, not remain available for funding, the Successor Agency will need to re-draw these funds from RPTTF For all of the housing obligations, the intended source of funding is limited to funds encumbered for low and moderate income housing obligations previously transferred to or retained by the City of Fresno as the Housing Successor pursuant to Health and Safety Code section 34176. No additional draw down of property tax is requested for these obligations, assuming the encumbered funds remain available for payment Estimated amount to be paid 7/1/2012 through 12/31/2012 $11,926 Actual amount paid from LMIHAF 7/1/2012 through 12/31/2012: $11,926

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RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) -- Notes (Optional)

July 1, 2013 through December 31, 2013

Item #	Project Name / Debt Obligation	Notes/Comments
19	Fulton - 1636-1660 Broadway/OPA (4)	***Line 19 (Housing Enforceable Obligation) of the Prior Period Estimated Obligations vs. Actual Payments for the Period July 1, 2012 through December 31, 2012 (ROPS II) On Pages 21 and 22 of the Non-Housing DDR prepared by Macias Gini O'Connell ("MGO") on December 14, 2012 and submitted to the California Department of Finance ("DOF") on January 14, 2013, the amount requested for the referenced line item was omitted from the cash balances needed to be retained by the Successor Agency as of June 30, 2012 to satisfy obligations on ROPS II for the period July 1, 2012 through December 31, 2012. Pursuant to the Housing Asset Transfer Form, approved by the Department of Finance on August 31, 2012, and as disclosed in a) the Footnotes on ROPS III; b) the LMIHF DDR prepared by MGO; and, c) the Non-Housing DDR prepared by MGO, the funds necessary to satisfy this enforceable obligation were encumbered pursuant to Health and Safety Code Section 34176 (e)(2), transferred to, and have become the asset of the Low and Moderate Income Housing Asset Fund of the Housing Successor as explicitly provided in Health and Safety Code Section 34176 (d). Since RPTTF funds distributed for this enforceable obligation are being repaid to the taxing entities pursuant to the Non-Housing Due Diligence report, they are not accounted for on the ROPS II Reconciliation. They are, however, listed below, out of an abundance of caution, since the Housing Successor and the Successor Agency have received information from the Department of Finance to the effect that a) housing obligations cannot be funded unless they are listed on the ROPS; and, b) should funds encumbered for housing obligations that were transferred to and have become the asset of the Low and Moderate Income Housing Asset Fund of the Housing Successor, as described above, not remain available for funding, the Successor Agency will need to re-draw these funds from RPTTF For all of the housing obligations, the intended source of funding is limited to funds encumbered for low and moderate income housing obligations previously transferred to or retained by the City of Fresno as the Housing Successor pursuant to Health and Safety Code section 34176. No additional draw down of property tax is requested for these obligations, assuming the encumbered funds remain available for payment. Estimated amount to be paid 7/1/2012 through 12/31/2012· $481,431 Actual amount paid from LMIHAF 7/1/2012 through 12/31/2012· $481,431

FRESNO CITY (FRESNO)

RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) -- Notes (Optional)

July 1, 2013 through December 31, 2013

Item #	Project Name / Debt Obligation	Notes/Comments
20	Fulton - Fulton & Calaveras/OPA (5)	***Line 20 (Housing Enforceable Obligation) of the Prior Period Estimated Obligations vs. Actual Payments for the Period July 1, 2012 through December 31, 2012 (ROPS II): On Pages 21 and 22 of the Non-Housing DDR prepared by Macias Gini O'Connell ("MGO") on December 14, 2012 and submitted to the California Department of Finance ("DOF") on January 14, 2013, the amount requested for the referenced line item was omitted from the cash balances needed to be retained by the Successor Agency as of June 30, 2012 to satisfy obligations on ROPS II for the period July 1, 2012 through December 31, 2012. Pursuant to the Housing Asset Transfer Form, approved by the Department of Finance on August 31, 2012, and as disclosed in a) the Footnotes on ROPS III; b) the LMIHF DDR prepared by MGO; and, c) the Non-Housing DDR prepared by MGO, the funds necessary to satisfy this enforceable obligation were encumbered pursuant to Health and Safety Code Section 34176 (e)(2), transferred to, and have become the asset of the Low and Moderate Income Housing Asset Fund of the Housing Successor as explicitly provided in Health and Safety Code Section 34176 (d). Since RPTTF funds distributed for this enforceable obligation are being repaid to the taxing entities pursuant to the Non-Housing Due Diligence report, they are not accounted for on the ROPS II Reconciliation. They are, however, listed below, out of an abundance of caution, since the Housing Successor and the Successor Agency have received information from the Department of Finance to the effect that a) housing obligations cannot be funded unless they are listed on the ROPS; and, b) should funds encumbered for housing obligations that were transferred to and have become the asset of the Low and Moderate Income Housing Asset Fund of the Housing Successor, as described above, not remain available for funding, the Successor Agency will need to re-draw these funds from RPTTF For all of the housing obligations, the intended source of funding is limited to funds encumbered for low and moderate income housing obligations previously transferred to or retained by the City of Fresno as the Housing Successor pursuant to Health and Safety Code section 34176. No additional draw down of property tax is requested for these obligations, assuming the encumbered funds remain available for payment. Estimated amount to be paid 7/1/2012 through 12/31/2012: $1,261,926 Actual amount paid from LMIHAF 7/1/2012 through 12/31/2012: $1,261,926
21	Jefferson - CMC Regional Medical Center (1)	
22	Jefferson - CMC Regional Medical Center (2)	
23	Mariposa - Warehouse Row, Ice House (2)	
24	Mariposa - 2003 Mariposa Tax Allocation Bonds (4)	
25	Roeding - California Infrastructure Bank Loan (3)	

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RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) -- Notes (Optional)

July 1, 2013 through December 31, 2013

Item #	Project Name / Debt Obligation	Notes/Comments
26	Roeding - SPCA (4)	***Line 26 of the Prior Period Estimated Obligations vs. Actual Payments for Period July 1, 2012 through December 31, 2012 (ROPS II) - Roeding - SPCA. This item relates to the termination of a Rental Lease Agreement between the Redevelopment Agency of the City of Fresno ("Tenant") and the Central California Society for the Prevention of Cruelty to Animals ("Landlord") and the Agency's obligation, pursuant to the lease, to return the property to its original state (re-fill a ponding basin). During the period July 1, 2012 through December 31, 2012, the Agency intended to fulfill that obligation; however, the final engineering estimates for the necessary work and materials was substantially more than what was projected on ROPS II and the work was therefore delayed. Additionally, the Agency did not request any funds in ROPS III because it was anticipated that the work would be completed and the lease terminated as of December 31, 2012. Due to these events, the Successor Agency needs to retain the sum of $16,252.98 for lease payments to SPCA and engineering costs which will be utilized during the period January 1, 2013 through June 30, 2013 (ROPS III). The amount shown as paid includes $24,111 of actual paid expenses during the period July 1, 2012 through December 31, 2012 plus cash to be retained in the amount of $16,252.98 for expenses to be paid during January 1, 2013 through June 30, 2013.
27	SVN - Foundry Park CFD#5 Developer Agreement (2)	
28	SE Fresno - Kings Canyon Corridor Study (1)	
29	SE Fresno - Fairground Improvements (3)	
30	Southwest Fresno GNRA and Fruit/Church -	

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RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) -- Notes (Optional)

July 1, 2013 through December 31, 2013

Item #	Project Name / Debt Obligation	Notes/Comments
31	Southwest Fresno - Edison Plaza II (3)	***Line 31 (Housing Enforceable Obligation) of the Prior Period Estimated Obligations vs. Actual Payments for the Period July 1, 2012 through December 31, 2012 (ROPS II) On Pages 21 and 22 of the Non-Housing DDR prepared by Macias Gini O'Connell ("MGO") on December 14, 2012 and submitted to the California Department of Finance ("DOF") on January 14, 2013, the amount requested for the referenced line item was omitted from the cash balances needed to be retained by the Successor Agency as of June 30, 2012 to satisfy obligations on ROPS II for the period July 1, 2012 through December 31, 2012. Pursuant to the Housing Asset Transfer Form, approved by the Department of Finance on August 31, 2012, and as disclosed in a) the Footnotes on ROPS III; b) the LMIHF DDR prepared by MGO; and, c) the Non-Housing DDR prepared by MGO, the funds necessary to satisfy this enforceable obligation were encumbered pursuant to Health and Safety Code Section 34176 (e)(2), transferred to, and have become the asset of the Low and Moderate Income Housing Asset Fund of the Housing Successor as explicitly provided in Health and Safety Code Section 34176 (d). Since RPTTF funds distributed for this enforceable obligation are being repaid to the taxing entities pursuant to the Non-Housing Due Diligence report, they are not accounted for on the ROPS II Reconciliation. They are, however, listed below, out of an abundance of caution, since the Housing Successor and the Successor Agency have received information from the Department of Finance to the effect that a) housing obligations cannot be funded unless they are listed on the ROPS; and, b) should funds encumbered for housing obligations that were transferred to and have become the asset of the Low and Moderate Income Housing Asset Fund of the Housing Successor, as described above, not remain available for funding, the Successor Agency will need to re-draw these funds from RPTTF For all of the housing obligations, the intended source of funding is limited to funds encumbered for low and moderate income housing obligations previously transferred to or retained by the City of Fresno as the Housing Successor pursuant to Health and Safety Code section 34176. No additional draw down of property tax is requested for these obligations, assuming the encumbered funds remain available for payment. Estimated amount to be paid 7/1/2012 through 12/31/2012: $2,845,556 Actual amount paid from LMIHAF 7/1/2012 through 12/31/2012: $5,989 Line 31 (Southwest Fresno - Edison Plaza) of the Recognized Obligation Payment Schedule for ROPS III and ROPS 13-14A: DOF has denied this housing enforceable obligation for ROPS III pursuant to letter dated December 18, 2012; however, the Successor Agency disagrees with this determination. Listed below are the amounts requested for ROPS III and the amounts which would have been requested for ROPS 13-14A. These low and moderate income housing obligations are being listed separately in the Notes/Comments provided on ROPS 13-14A out of an abundance of caution since the Housing Successor and the Successor Agency have received information from the Department of Finance to the effect that a) housing obligations cannot be funded unless they are listed on the ROPS; and, b) should funds encumbered for housing obligations that were transferred to and have become the asset of the Low and Moderate Income Housing Asset Fund of the Housing Successor (1), not remain available for funding, the Successor Agency will need to re-draw these funds from RPTTF CONTINUED BELOW
32	Southwest Fresno - South Clara Estates (5)	
33	Property Maintenance (2)	
34	Property Sale/Disposition of Agency Properties (8)	
35	Annual Disclosure/tax allocation bonds(10)	